

WHITE PAPER Space travel is made easy. Beam yourself into space for 2 cups of coffee and it's not a joke. Don't say "When moon", when you can choose the whole Universe.

Introduction

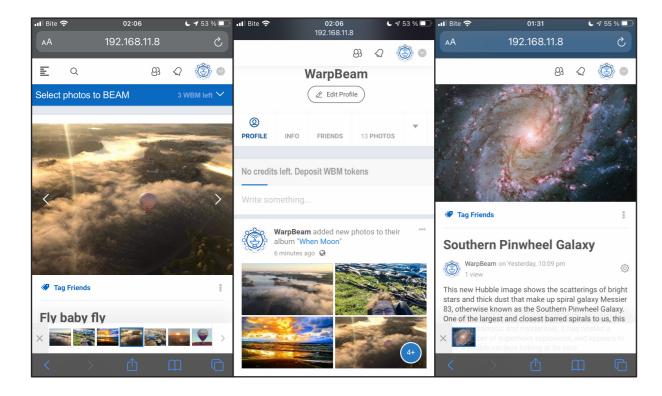
We present to you our platform which allows interstellar travel and is meant for space lovers who are looking for entertainment. The principle is simple - upload your media and our platform will send it to space for an eternal journey. And that is not all, our platform allows you to communicate with like-minded people, share your pictures, videos and findings.

All you need is to connect to our platform via browser or mobile app.

Using our token WBM you are able to upload images, videos, DNA to space.

This is all done using proprietary technology which allows us to send a signal to any direction in space and upload your media.

The use cases for our platform are endless, but some examples can be seen below.



- Send your message to space! Millions of people are interested in sending their message to space.
- Buy and Sell NFT's using our platform and WBM tokens
- Display your ads in our platform. Use our advertisement module and upload your ads directly to targeted users.

Legal disclaimer

The acquisition of tokens involves a high degree of risk. The purchaser should consider the following information about these risks before he decides to buy Tokens. If any of the following risks occur, the Project and the value of Tokens could be materially adversely affected.

All risks are briefly stated in a shortened form below. The full Terms and Conditions can be found in the link https://ico.warpbeam.io/terms-and-condition

Risks connected to the value of tokens

- No Rights, Functionality, or Features Other than Strictly Provided Herein
- Lack of Development of Market for Tokens
- Risks Relating to Highly Speculative Traded Price
- Tokens May Have No Value
- Tokens are Non-Refundable
- Risks of Negative Publicity
- Use of Tokens in Restricted Activities by Third Parties
- Risks Arising from Taxation

Blockchain and software risks

- Blockchain Delay Risk
- Blockchain Congestion Risk.
- Risk of Software Weaknesses
- Risk of New Technology

Security risks

- Risk of Loss of Private Keys.
- Lack of Token Security
- Attacks on Token Smart Contract
- Failure to Map a Public Key to Purchaser's Account
- Risk of Incompatible Wallet Service
- Risks of Theft of the Funds Raised in the Token Sale

Risks relating to project development

- Risk Related to Reliance on Third Parties
- Dependence of Project on Senior Management Team
- Dependence of Project on Various Factors
- Lack of Interest in the Project
- Changes to the Project
- Ability to Introduce New Technologies
- Risk Associated with Other Applications
- Risk of an Unfavorable Fluctuation of Cryptocurrency Value
- Risk of Dissolution of Company or Project
- Further token sales and development and sale of additional Tokens

Risks relating to the company

- Risks relating to Ineffective Management
- Risks Related to Highly Competitive Environment
- Risks Relating to General Global Market and Economic Conditions
- Risks of Non-Protection of Intellectual Property Rights
- Risks of Infringement Claims

Risks arising in course of company business

- Risk of Conflicts of Interest
- Risks Related to Invalidation of Company Transactions
- Risk Arising from Emerging Markets

Governmental risks

- Uncertain Regulatory Framework
- Failure to Obtain, Maintain or Renew Licenses and Permits
- Risk of Government Action
- Risk of Burdensomeness of Applicable Laws, Regulations, and Standards
- Unanticipated risks

Blockchain technologies and cryptographic tokens such as the Tokens are relatively new and dynamic technology.

In addition to the risks included above, there are other risks associated with your purchase, holding, and use of the Tokens, including those that the Company cannot anticipate. Such risks may further appear as unanticipated variations or combinations of the risks discussed above.

DUE TO SEC AND DIFFERENT COUNTRIES REGULATIONS AND/OR GDRP - IF YOU DON'T ACCEPT OUR TERMS OF USE AND PRIVACY - DO NOT REGISTER ON THE KYC PLATFORM

Table of Content:

Introduction	2
Legal disclaimer	3
Table of Content:	5
Market description and the problem	6
Solution	7
Tokens	8
Use of funds	9
Team	11
Roadmap	12
Future ideas and plans	14

Market description

We are Starting it as a FUN entertainment "Send yourself in to Space". We believe that such a product is relevant to a huge percentage of the whole world population. There are lots of people who are into astronomy, and other topics concerning space. To put it simply:

- 25% of all adults believe in astrology and its predictions.
- About 65% of adults believe in extraterrestrial life in one way or another.
- 21% of US adults believe in afterlife.
- Millions of people use various platforms to discuss about space, extraterrestrial life, astronomy and other topics which concern space.
- Nearly 21 million users have signed up to NASA's "Send your name to Mars" program. This shows an opportunity for our platform to offer a higher quality service with sending not only your name, but a picture or video to space.
- According to Google, mobile searches for "unique gifts" have grown by 110% in the last two years. This shows for an opportunity to offer a unique gift using our platform.
- Millions of people want "something new", un-usual, like "buy the land in the Moon"

It would be a missed opportunity to ignore such a huge community of people who are interested in interstellar travel, astronomy and other forms of space exploration.

Advertisement in space

At this moment, there is no viable service which allows for the advertisement in space. Such advertisement has many benefits, such as longevity, accessibility and viewership. Our platform is set to have such an opportunity in the future.

Entertainment and community

As described above, there are huge communities of people who are interested space, interstellar travel, astrology and after life. At this point in time no single platform provides for such communities to merge as well as have the added benefit of entertainment applications. Such entertainment possibilities are described in our roadmap.

Data security

Solution

WarpBeam platform, app and other services

The WarpBeam platform, which can be accessed through a web browser, Android and iOS applications. WarpBeam platform will have a big number of functions which are in most social medias, such as chat room, forums, direct messaging, media sharing, friend lists, etc.

You can think of it as a sort of a social media platform for space geeks and astronomy lovers. We believe that it can become one of the main platforms where space hobbyist can communicate and share the applications for our platform.

How it works

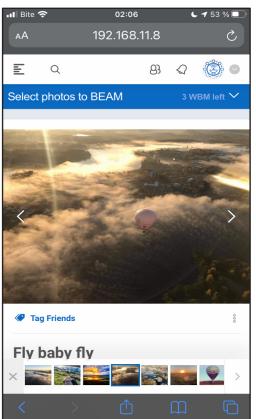
Using our WarpBeam platform you are able to upload Data in any type of format which is then "beamed" to outer space. The process is simple, just select where you would like to your media to be stored, upload it to our platform and press BEAM!

To delve deeper into the "backend" of how this project, you should have a degree in physics. All media received from the users of WarpBeam is sent out using transmitters from a secret location. If you have a satellite antenna you are able to see your media being "beamed" to space, you can think of it as a TV channel.

Once your media is "uploaded" to space, you can view it in a space map. This also gives you the option to have additional space exploration monitoring possibilities. You can find what your friends have "uploaded" to space, comment on it in our platform and discuss about future projects!







Tokens

Due to COVID, we had to shift the sale program.

Our tokens WarpBeam (WBM) will be distributed using Binance Smart Chain. Any crypto wallets which support BSC (BEP-20) are accepted, which includes Trust, Metamask, Cryptocom Defi and other hardware ledgers.

The release of our tokens is planned in stages, which is divided into 3 stages:

Private PRE-sale test. During this round of sales, every investor will receive 30% additional tokens with their purchase. This stage will take place between the release of ICO (2021.12.27) and the end of January or when the soft cap of **20 000 000** tokens is reached.

Public sale – test round. During this round of sales, every investor will receive 20% additional tokens with their purchase. This stage is planned to take place between 1st of February 2022 and 28th of February 2022.

Public sale PROGRAM. 20% Tokens distributed to SafeSWAP. // IEO Launch program. During this round of sales, every investor will receive 30 - 10% additional tokens with their purchase. This stage is planned to take place between 1st of March 2022 and 31st of May 2022. The total allocated amount for the round of public sale is **226 300 000** tokens.

Beta testing. This stage is planned to s tart on September of 2022.

The benefit of the token holders

Token holders always have the same ratio of 1:1 on the "Data unit" no matter what the regular price is paid in USD via PayPal, credit card, or other cryptocurrencies. The regular price is always \$2 for "Data unit" (for ex. 1 photo or 1 sec video).

How many tokens will exist?

The total number of tokens is limited to 365 000 000. We believe some uploads on social media platforms are way more than 365 million or in other words more than 300 million photos daily. What that means is that only 365 million photos, DNA or 6 million hours of video can only be "beamed" to space paid in WBM tokens.

The reason for 365 million tokens

Why 365 million tokens? Is it enough? The amount of 365 million tokens was chosen for the number of days in one year. If you take the average count of pictures which are uploaded to all social medias every day, the number would be roughly 300 million.

If you take into account our number of tokens of 365 million, the average number of pictures or DNA to be uploaded every day is 1 million. It can also be translated to 6 million hours of video in total to be uploaded to space.

Use of funds



Evolution

All new project modules (e.g., marketplace, NFT, Ads, gaming, etc.) will be added to the main platform. At the end of every year 40% of our yearly revenue received from the main market in USD will be bought back in exchange(s).

Engineering and Development

As our product is heavily dependent on the functionality and use of our platform, engineering and development have one of the largest budget allocations which is 25% of all funds received. As it can be seen in the roadmap, a lot of the development has already been finished.

Business Development

Business development is crucial for any project, therefore a budget allocation of 15% has been set in our case. This will ensure that the project is moving and growing a steady pace.

Marketing and Promotion

As it is with most products, marketing and promotion has been allocated the largest budget, which is set at 30%.

For our marketing and promotion campaign 2 hot air balloons will be manufactured with our advertisement embroidered on the envelopes. Both hot air balloons will travel globally to various fiestas and championships to further spread information about WarpBeam.

Furthermore, 100 action cameras will be delivered to various aeronautics clubs where the footage received from them will be uploaded to the "empty" broadcasting spaces.

9

Selected footage from these clubs will be uploaded to Royalty free platforms, such as Shutterstock, Pond5, etc. where 40% of revenue generated from these platforms will be used for the buyback of WBM tokens.

Legal and Regulation

Legal and regulation activities will include company establishment in Switzerland, contract establishment with merchants, service providers and others contract drafting. This section will have 10% of all funds allocated.

Operational and Administration

Funds allocated to operations and administration will go towards the support of our platform in the case of running our facilities which upload media to space and allows for it to be viewed using our platform. The total allocated amount for this section is currently 10%.

Contingency

It is crucial to have funds allocated to any contingencies, therefore 5% of all funds received will be reserved. Plans for potential contingencies will be set up and budget will be set for each plan in order to overcome any unforeseen issues.

Partners

We have plans to set up partnerships with select companies, clubs and individuals. The partnership program is set to have a fund allocation of 5% of our overall budget. This will ensure that partnerships are set up properly and will face no issues. These partnerships will benefit our project in multiple areas, such as marketing, development and others.

One of such partnerships will be with various aeronautics clubs, where they will receive 100 action cameras and provide us with footage, which will then be used as described in the Marketing and Promotion section.

Team

Core team

Raimundas Sereika - Founder & Lead Blockchain

Deividas Nekrašius - CTO & Data analyst

Linas Regelskis - Head of Development & Chief Engineer

TBA – Sr. Backend developer

Valdas Šmaižys – KYC Manager / Platform Moderator

Board Advisors

L. A. - Board Advisor

A. S. - Board Advisor

Lalit Bansal - Board Advisor

Gintarė Urbanovič - Risk Management Advisor

Andžej Urbanovič. - Physics tech Supervisor

TBA - Radio tech Supervisor

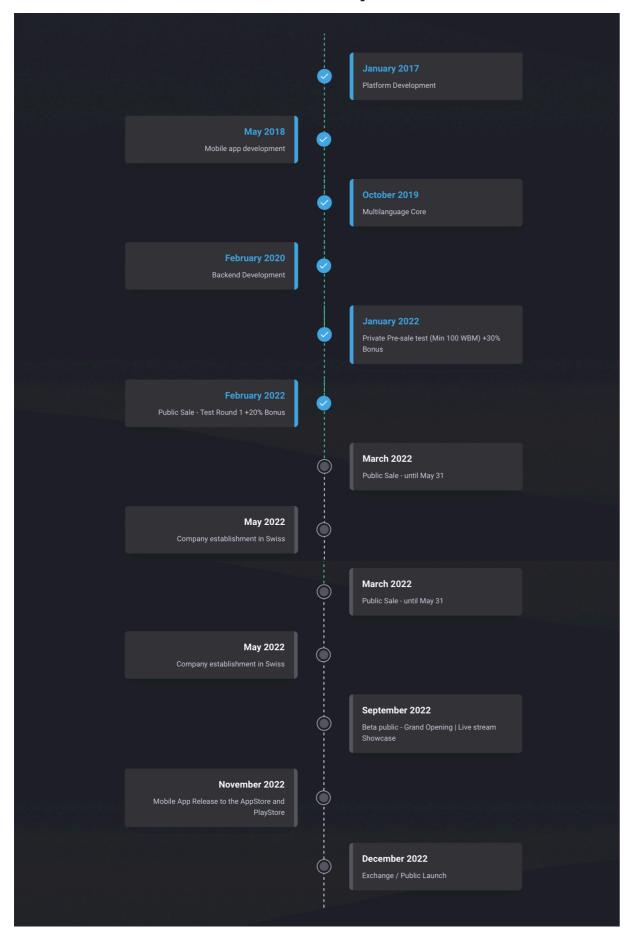
Future team

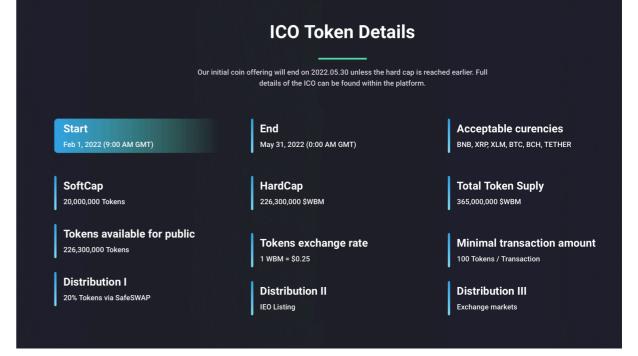
Depending on the success of the WarpBeam project, the onboarding of new members can be divided into two possibilities:

- 1. Once the Initial Coin Offering is concluded, the team will expand to 15 core members. Job applications will be posted for various positions.
- 2. After the conclusion of the Initial Coin Offering an additional 5 team members will be onboarded. Job applications will be posted for several job positions. Furthermore, 2 separate companies will be partnered with to continue the development of our platform and applications.

All job openings in the WarpBeam project will be posted and announced in https://WarpBeam website.

Roadmap





Private Pre-sale test - December 2021 - January 2022

The set date for the private pre-sale of our token has been set to take place between December of 2021 and January of 2022. During this round of sales, every investor will receive 30% additional tokens with their purchase.

Public Sale – Test round 1 – February 2022

The set date for the 1st round of public sale is set to take place in February of 2022. During this round of token sales, every investor will receive 20% additional tokens with their purchase.

Public Sale - Round - March 2022

The set date for the public sale is set to take place in March of 2022. During this round of token sales, every investor will receive 30 - 10% additional tokens with their purchase until May 31.

Showcase event going live some time in 2022

We will be making a public showcase of the beta version of our technology. This showcase will be streamed live on our website and other social media platforms. During this showcase we will be accepting images from our audience to be beamed. The whole live video will be beamed to space.

Beta public – Grand opening – September 2022

During the public beta stage, we will launch with 10 servers and selected 500 beta testers from the community who will have access and will be able to start testing our platform. Due to our platform being user friendly for integrations, the API documentation will be released to GitHub after Crowdfunding. This will allow for new modules to be created and implemented to the platform. Such integration has limitless possibilities for B2B, B2C, C2C, etc.

Future ideas and plans

Entertainment

An additional module will be developed which will allow users to enjoy space flight using VR. This module will be called WarpBeam I Launch. WarpBeam I Launch will allow users to store their personal data using our platform and share it with the community. Lastly, a space map will be available so you would be able to see where your picture or video is sent to.



Education

TBA

Data security

TBA

Platform's future

The long-term plan 5 years is to continuously improve and fix bugs on the WarpBeam platform and eventually switch to our own Blockchain technology. This will help to store and preserve critical information, such as geo orbital information, time stamps, meta data and much more.

Get In Touch

Any question? Reach out to us and we'll get back to you shortly.

space@warpbeam.io

ICO KYC PORTAL: https://ico.warpbeam.io

14

Used photos:

Cover: photo by Egil Sjøholt

Photos from platforms: KYC, WarpBeam APP (development, working project), Galaxies from Wikipedia, @SmartyNFT NFT collection.